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ECONOMIC SITUATION
AS OF JUNE 30, 1987

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SUMMARY

Overall economic activity for the first six months of 1987 in Saskatoon has shown respectable growth. The commendable performance of the various sectors in view of the adverse conditions affecting the natural resource and agriculture industries highlighted the significance of an expanding diversified economic base in our community. The increased level of consumer spending coupled with higher business investment intentions propelled a marked increase in commercial and retail developments. It is estimated that retail sales have risen by a healthy 6 percent, whereas the Consumer Price Index for Saskatoon has moved 4.4 percent compared to the national rate of inflation of 4.8 percent. It is noteworthy that Midtown Plaza will see a change in ownership from Crescent Leaseholds to Eatons with joint participation from Cadillac Fairview. A major refurbishing of the mall including the construction of the second storey is planned.

Verification was provided by the 1986 Canada Census when it was reported that Saskatoon and area led all other centres in population growth for the five-year period 1981 - 1986. In order to accommodate the projected growth in population of 50,000 in the next 15 years, the servicing and development of residential lots in the northeast sector encompassing three quarters of a section of land has commenced. In addition, Cairns Developments has made application for residential subdivisions on 850 developable acres south of Circle Drive between Clarence Avenue and Highway #11.

Some specific economic indicators briefly described in this mid-year update include the following:

- Saskatchewan farm cash receipts are forecast at $4.3 billion - increase of 4 percent from 1986.
- The overall value of building permits issued by the City of Saskatoon amounted to $109.9 million for the first six months, down 12.2 percent from the record-setting total in 1986. However, the number of building permits has surpassed last year by an amazing 32 percent.
- The number of businesses on the assessment roll as of January 1, 1987 totalled 5,307.
- Saskatchewan Hospital Services Plan has reported the population of Saskatoon as of June 30, 1987 to be 182,216, an increase of 3,855 residents or 2.2 percent from the previous year.

AGRICULTURE

At the time of Spring planting, subsoil moisture conditions were described as fair to good in Saskatchewan. However, there will be a smaller harvest for 1987 compared to last year's bumper crop, and the 19% drop in initial grain prices has lead to a drop in crop sale income.

Diversification of crops planted is becoming more prevalent in 1987 due to deteriorating grain prices. Farmers seeded 30.27 million acres of grains and oilseeds - a decrease of 2% from 1986. Lentils seeded were up 85% from 1986 to 500,000 acres. A dramatic increase of 130% was experienced in the amount of field peas seeded to 380,000 acres. Mustard seeded was up 40% to 210,000 acres.

Saskatchewan farm cash receipts, including supplementary payments are forecast at $4.3 billion; an increase of 4% from 1986. Total livestock income is forecast at $820 million, an increase of 7.9% from 1986. Other income from livestock stabilization programs, dairy supplementary payments and other supplementary payments is forecast to be $430 million; an increase of 169% from 1986.

CONSTRUCTION

Building permits for residential construction including one-family and two-family dwellings, additions to existing dwellings and private garages, have reached $38.6 million (1,752 permits) for the first six months of 1987. This total compares with the $40.9 million (1,197 permits) in residential construction for the similar period in 1986.

Permits for one and two-family dwellings alone have amounted to 463 in contrast to 569 permits taken out in the same period of 1986. There were 215 City-owned residential lots purchased in the first six months of 1987 as compared to 270 in the same time period in 1986.

There have been 39 permits for a value of $13.5 million issued for the construction of apartments and housing projects. This is an increase from the 26 permits issued last year for a value of $11 million.

Canada Mortgage and Housing Corporation released its semi-annual vacancy rate survey for Saskatoon apartments. Conducted during April 1987, the survey covered all self-contained rental apartment structures of six units or more and completed at least six months prior to the survey. The April 1987 vacancy rate for privately initiated rental units in the City was 4.7% - an increase over the 2.8% reported in October, 1986 and a decrease over the 5.6% reported in April, 1986. The vacancy rate for publicly initiated rental space was 0.2% in April, 1987. Combined with privately-initiated rental units, an overall vacancy rate of 4.7% existed for the City of Saskatoon. The vacancy rate will come down in September when almost 18,000 daytime students enroll at the University of Saskatchewan and the Kelsey Institute of Applied Arts and Sciences.

The commercial category (comprised of hotels, motels, shopping centres, restaurants, and offices) reflected a decrease in the number of permits recorded for the first six months (179 versus 224 in 1986). However, the value of construction amounted to $16.4 million as opposed to $9.6 million in 1986. Commercial construction continues to be on an upsurge as a reflection of the dynamic and growing economy. Activity is widespread throughout Saskatoon as evidenced by the $8 million Bay Side Centre on Second Avenue, the $1.75 million retail/warehouse complex in Agriplace, and the $4.5 million expansion to The Market Mall.

The industrial category (warehouses, factories, and manufacturing) has seen an increased number of permits taken out for the first six months of 1987. There were 56 permits issued for a value of $6.1 million as compared to 51 permits for $16.5 million in 1986. In February, SED Systems moved into their impressive $11 million plant which had been constructed in 1986.

Institutional construction (hospitals, churches, public and educational buildings) have had 21 permits issued for a value of $24.4 million in the first six months of 1987. In 1986, the value of institutional construction was $41 million.

EXHIBIT 1

CUMULATIVE CONSTRUCTION TOTALS FOR PERIOD ENDING JUNE 26, 1987

Type Of Construction	1986 No. Of Permits	1986 Value	1987 No. Of Permits	1987 Value
Residential	1,197	$ 40,944,500	1,752	$ 38,636,200
Apartments	26	11,038,000	39	13,488,300
Commercial	224	9,565,000	179	16,441,300
Industrial	51	16,538,000	56	6,132,000
Institutional	34	45,339,000	21	24,355,000
Other	149	1,716,400	174	10,803,400
	1,681	**$125,140,900**	**2,221**	**$109,855,900**

EXHIBIT 2

MAJOR PROJECTS PROPOSED* OR UNDERWAY AS OF JUNE 30, 1987

Company or Proponent	Project	Value
City Hospital*	New	$100,000,000
City Hospital*	Parking Structure	2,000,000
University Hospital	Expansion	50,000,000
St. Paul's Hospital	Expansion	50,000,000
City of Saskatoon	Multi-Purpose Complex	24,800,000
City of Saskatoon	Lakewood Recreation Complex	5,797,000
City of Saskatoon	Broadway Bridge Repair	4,300,000
Government of Saskatchewan	Cancer Clinic	16,000,000
Provincial Correctional Centre	Addition	2,100,000
University of Saskatchewan*	Agriculture Science Complex	80,000,000
University of Saskatchewan	Animal Resource Centre	5,500,000
University of Saskatchewan	Waste Management Facility	1,700,000

EXHIBIT 2 - CONTINUED

MAJOR PROJECTS PROPOSED* OR UNDERWAY AS OF JUNE 30, 1987

Company or Proponent	Project	Value
POS Corporation	Addition	$ 1,580,000
Intercontinental Packers*	Expansion	24,000,000
Canadian Hitachi Ltd.	New Plant	14,000,000
CP Rail	New Facility	1,500,000
Western Limited	New Retail Complex	8,000,000
Titan West Warehouse Club Inc.	New Wholesale Complex	10,000,000
Saskatoon Market Mall	Expansion	4,500,000
The Developers Real Estate Corp.	New Shopping Centre	1,200,000
Kornberg and Associates Ltd.	Retail/Warehouse Complex	1,750,000
SEDCO Centre	New Warehouse	1,500,000
Wolfe Group of Companies*	Office/Retail Complex	12,800,000
Fischer Construction Ltd.*	Residential/Office Complex	20,000,000
Remai Construction	Apartment	1,850,000
PR Developments Ltd.	Apartment	1,700,000
TSL Industries*	Apartment	6,000,000
St. Ann's Village	Senior Citizens Complex	3,000,000
Sherbrooke Community Centre*	Addition	9,000,000
Elim Lodge	Apartment	1,800,000

NEW TECHNOLOGY

Saskatoon is becoming one of Canada's leading research and technology centres. Areas in which advances are being made include agriculture and food processing, chemicals, Aids research, engineering, pharmaceuticals, telecommunications, robotics, computer programming and software design. As of the first quarter of 1987, there were 152 organizations and agencies employing 3,760 scientists, technicians, and managerial staff.

The Protein, Oil, and Starch (POS) Pilot Plant Corp. has received a $730,000 grant from the Federal Government in order to expand the level of agri-food research. The plant also provides facilities for developing and testing value-added food and food process technologies.

Joytec Ltd., a golf simulator manufacturer, is now moving into the international marketplace. It has signed an agreement with Corporation Relacio for $4 million under which Relacio has the rights to distribute the product in Canada and the U.S.

Philom Bios has developed a bioherbicide in co-operation with Agriculture Canada. This bioherbicide uses a natural fungus which attacks and kills round-leaved mallow. Once Philom Bios has registered the bioherbicide, this firm will be "first out of the gate" in Canada with such a product.

MANUFACTURING & TRADE

Saskatoon continues to build on a highly diversified manufacturing, processing and service base as outlined in Exhibit 3. The list indicates that there are 5,207 businesses in Saskatoon as of January 1, 1987.

Saskatchewan products will be finding their way into more of the international marketplace. Marubeni and Hitachi Ltd. have won a contract to make and install turbines for a Sask Power Corporation plant at a $14 million facility in Saskatoon. Part of the contract states that Marubeni, one of the world's largest trading companies, will sell at least $72 million of Saskatchewan products over the next five years.

Canada Packers has opened a new $5 million poultry processing plant in Saskatoon. The plant has the capacity to process 3,000 chickens per hour.

During the process of updating the INDUSTRIAL DIRECTORY, the following information was obtained from the firms listed in this publication.

EXHIBIT 3

SASKATOON INDUSTRIAL DIRECTORY DATA

Industry Type	1988 Expected Employment Increase	1986 Expenditure $'000	1987 Expenditure $'000
Metal Mines	0	$27,500	$19,200
Non-Metal Mines	-14	54,900	14,440
Services Incidental to Mining	10	80	175
Food & Beverage	0	6,685	1,080
Rubber & Plastic	6	-	-
Textile Industry	4	400	15
Clothing Industry	25	-	-
Wood Industry	9	915	250
Furniture & Fixtures	5	30	330
Printing & Publishing	49	1,040	922
Primary Metal & Metal Fabricating	36.5	985	490
Machinery Industries	12	485	600
Transportation Equipment	8	1,420	10
Electrical Products	37	179	395
Non-Metallic Mineral	13	2,300	1,800
Petroleum & Coal Products	0	300	-
Chemical & Chemical Products	4	115	80
Miscellaneous Manufacturing	9	5	20
Audio Visual Production	0	100	-
	213.5	$97,439	$39,807

Although employment is not increasing as much as in past years, the fact that the value of business expansions were $97,439,000 in 1986 and an expected $39,807,000 is anticipated for 1987, this does show a healthy business climate in Saskatoon.

EXHIBIT 4

1987 INDUSTRIAL DIRECTORY EMPLOYMENT STATISTICS

Employment levels by sectors:

	1987	1985
AUDIO VISUAL PRODUCTIONS	17	17
CHEMICAL & CHEMICAL PRODUCTS	186	189
CLOTHING INDUSTRIES	356	307
ELECTRICAL PRODUCTS INDUSTRIES	1,241	1,338
FOOD & BEVERAGE INDUSTRIES	2,288	2,290
FURNITURE & FIXTURE INDUSTRIES	26	21
MACHINERY INDUSTRIES (Except Electrical Machinery)	724	666
METAL FABRICATING INDUSTRIES	707	732
METAL MINES	1,264	994
MISCELLANEOUS MANUFACTURING INDUSTRIES	523	500
NON-METALLIC MINERAL PRODUCTS	493	407
NON-METAL MINES (Except Coal Mines)	2,064	2,336
PETROLEUM & COAL PRODUCTS INDUSTRIES	110	149
PRIMARY METAL INDUSTRIES	48	59
PRINTING, PUBLISHING & ALLIED INDUSTRIES	947	805
RUBBER & PLASTIC PRODUCTS INDUSTRIES	85	96
SERVICES INCIDENTAL TO MINING	395	384
TEXTILE INDUSTRIES	44	34
TRANSPORTATION EQUIPMENT INDUSTRIES	245	266
WOOD INDUSTRIES	433	385
TOTAL	**12,196**	**11,975**
	+221	
	+ 2%	

RESOURCE DEVELOPMENT

Prices and production of uranium remain unchanged from a year ago. New discoveries in the Wollaston Lake area have led to Eldorado Nuclear Ltd. attempting to get approval for three new mines. This would lead to increased employment and increased uranium production.

The first six months of 1987 have shown a promising year for the potash industry. There has been a 30% increase over 1986 for potash exports to Asian countries. The price of potash increased to $58, thus adding another stabilizing factor to the industry. However, a problem seems to be arising in the U.S. where they want to impose excessive countervailing duties on potash exports from Canada.

Canpotex has signed a second, three-year deal with Malaysia for the export of 195,000 tonnes of potash. Canpotex estimates sales for 1987 will be approximately 3.9 million tonnes.

The oil and gas sector has experienced troubled times for the first six months of 1987. Only 345 wells were drilled, while in 1986, in the same time period, 661 wells were drilled. However, strengthened oil prices and government incentives should boost the oil and gas sectors in the second half of 1987.

Exhibit 5 displays an increase in sales and production for all three categories for the first six months of 1987.

Gold exploration is a bright spot in Saskatchewan's mining development - the $13 million gold mine and mill at Star Lake is at full production, and other companies have also increased their exploration. The projected level of investment in exploration for 1987 is $34 million while in 1986 it was $18 million. The forecast for the amount of gold produced in 1987 is 110 metric tonnes as compared to 104.6 metric tonnes in 1986.

EXHIBIT 5

SALES AND PRODUCTION OF LEADING RESOURCES IN SASKATCHEWAN

FOR THE PERIOD JANUARY 1 - JUNE 30, 1987

	POTASH		URANIUM		CRUDE OIL	
	Sales	Production	Sales	Production	Sales	Production
1987	4.022 million tonnes	3.460 million tonnes	$276.0 million	4.98 million kg.	N/A	5.83 million m^3
1986	3.478 million tonnes	3.252 million tonnes	$177.8 million	3.95 million kg.	N/A	5.64 million m^3
1985	3.430 million tonnes	3.584 million tonnes	$185.2 million	3.59 million kg.	N/A	5.36 million m^3

Source: Statistics Branch
Saskatchewan Energy and Mines

POPULATION

As of June 30, 1987, Saskatchewan Hospital Services Plan reported the covered population for Saskatoon to be 182,216, an increase of 3,855 residents or 2.2 percent over the previous year. Saskatoon has expanded by 22,635 or 14.2 percent over the past five years and increased by 43,840 or 31.7 percent for the last decade. The 1986 Census confirmed that Saskatoon and area enjoyed the largest growth per capita of any metropolitan area in Canada for the five-year period of 1981 - 1986. Historical and projected growth rates as well as birth rate information for Saskatoon are illustrated by Figures 1, 2, 3, and 4.

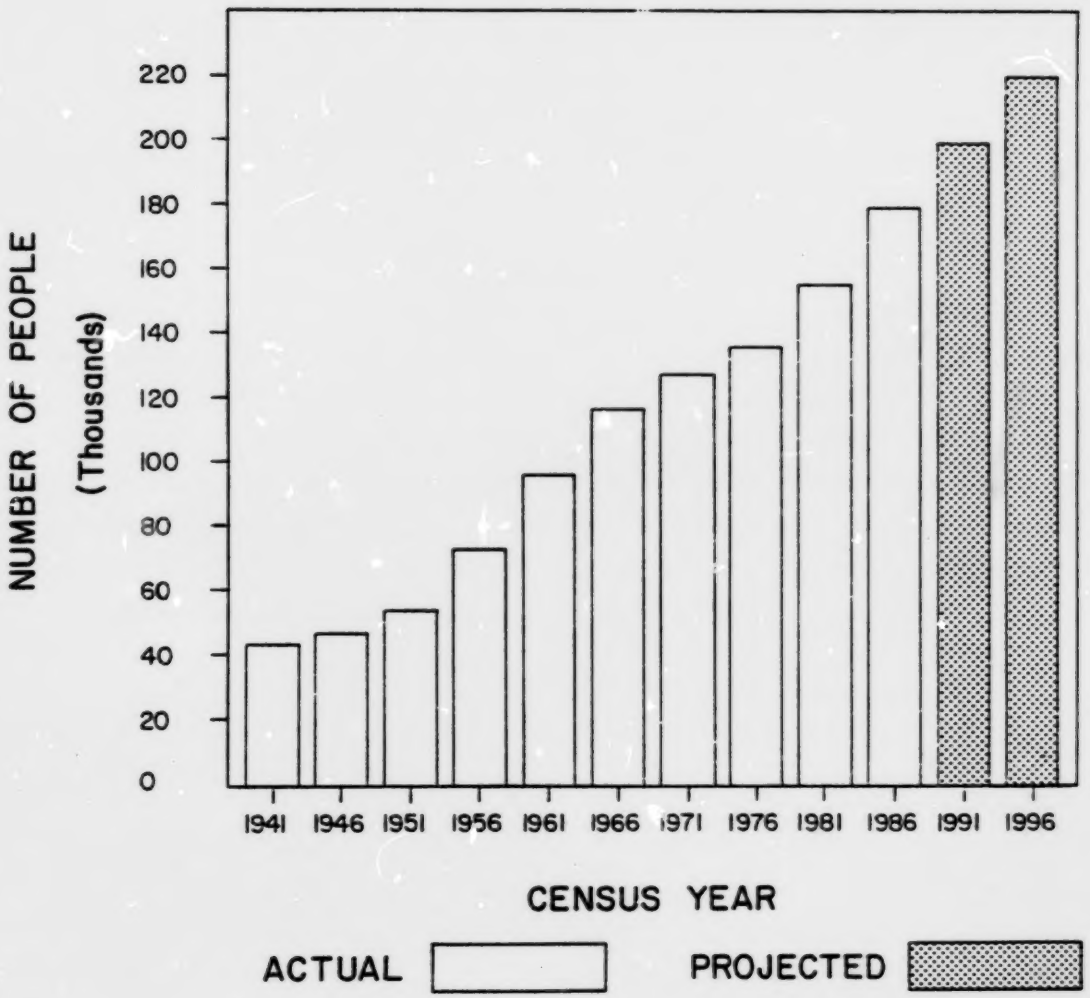
EMPLOYMENT

The total number of individuals employed in Saskatoon has increased by 3,000 for the 12-month period ending June according to Statistics Canada. The number of unemployed has dropped 1,000 to 9,000 for the same interval. Saskatoon's unemployment rate for June, 1987 was 9.6 percent in contrast to 10.4 percent as of June, 1986; while the unemployment rate for Canada was 8.9 percent as of June 30, 1987.

Saskatoon's monthly unemployment rates are shown in Figure 5.

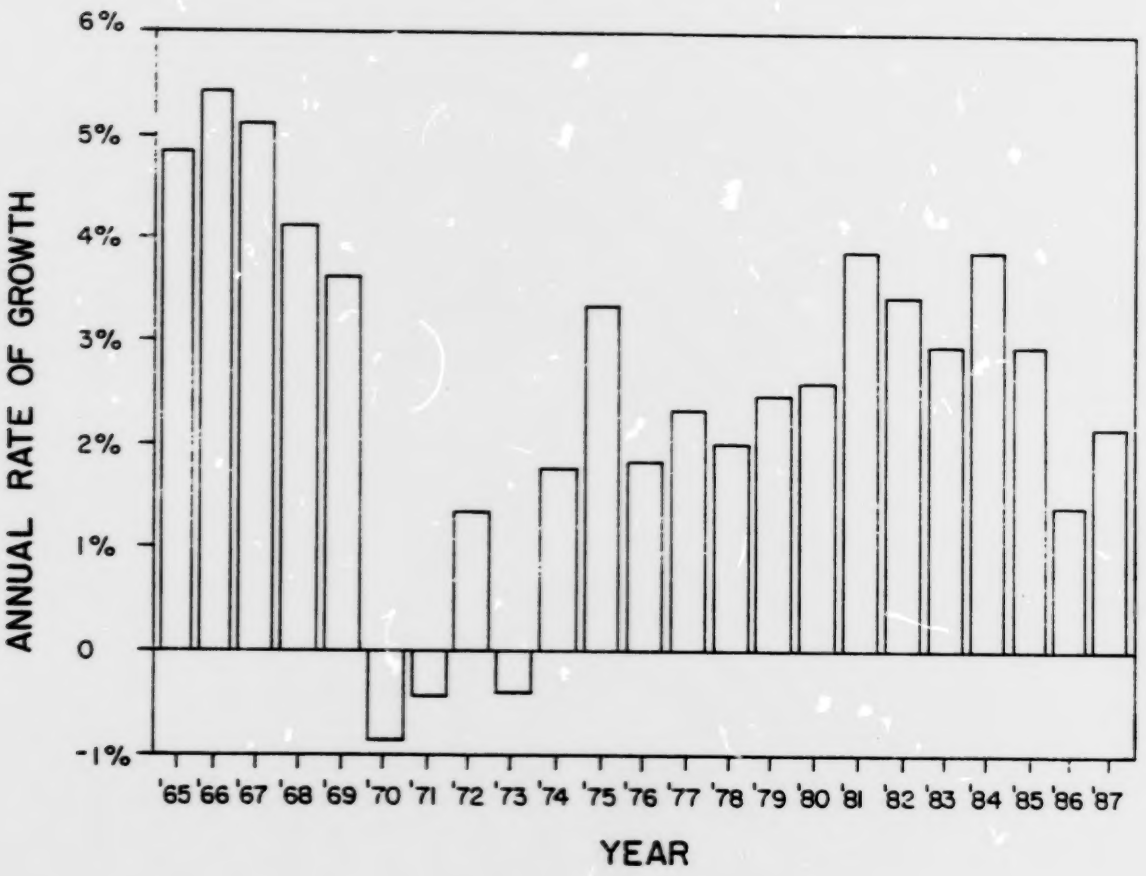
HISTORICAL AND PROJECTED GROWTH

FIGURE 1: SASKATOON 1941-1996



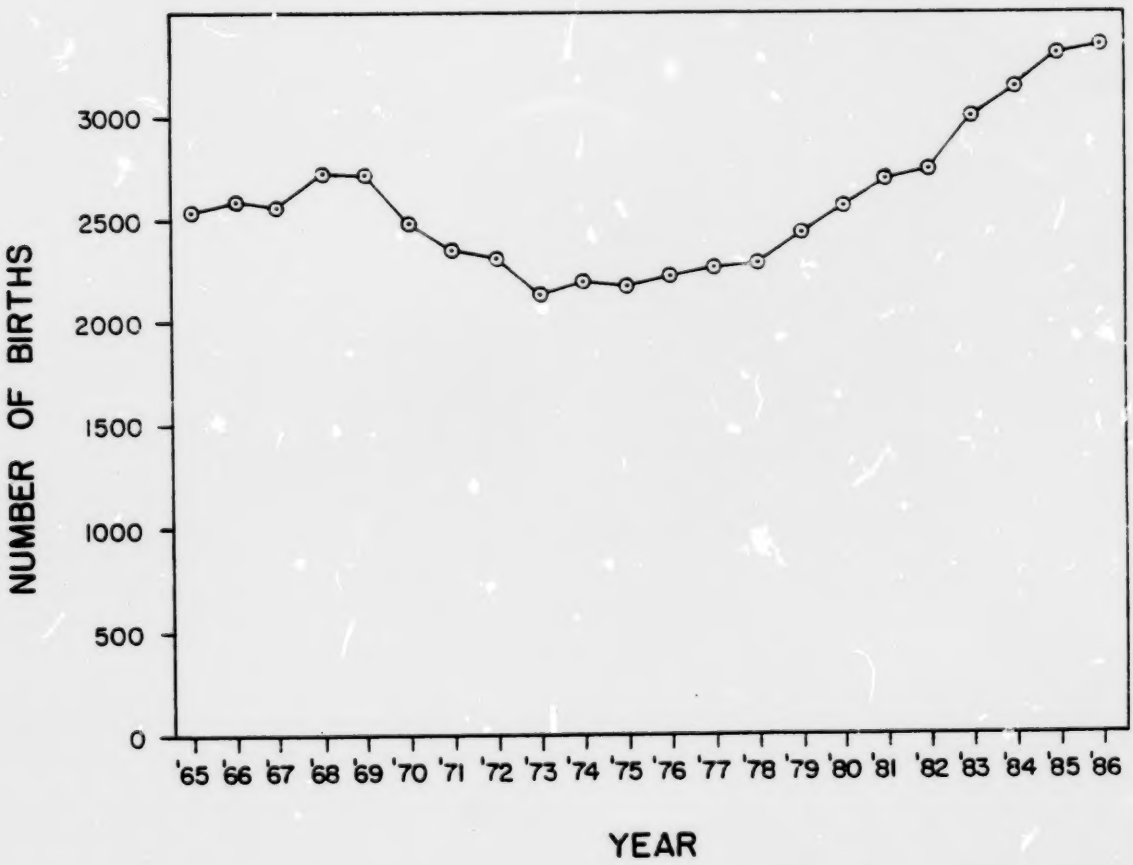
HISTORICAL GROWTH RATES

FIGURE 2: SASKATOON 1965-1987



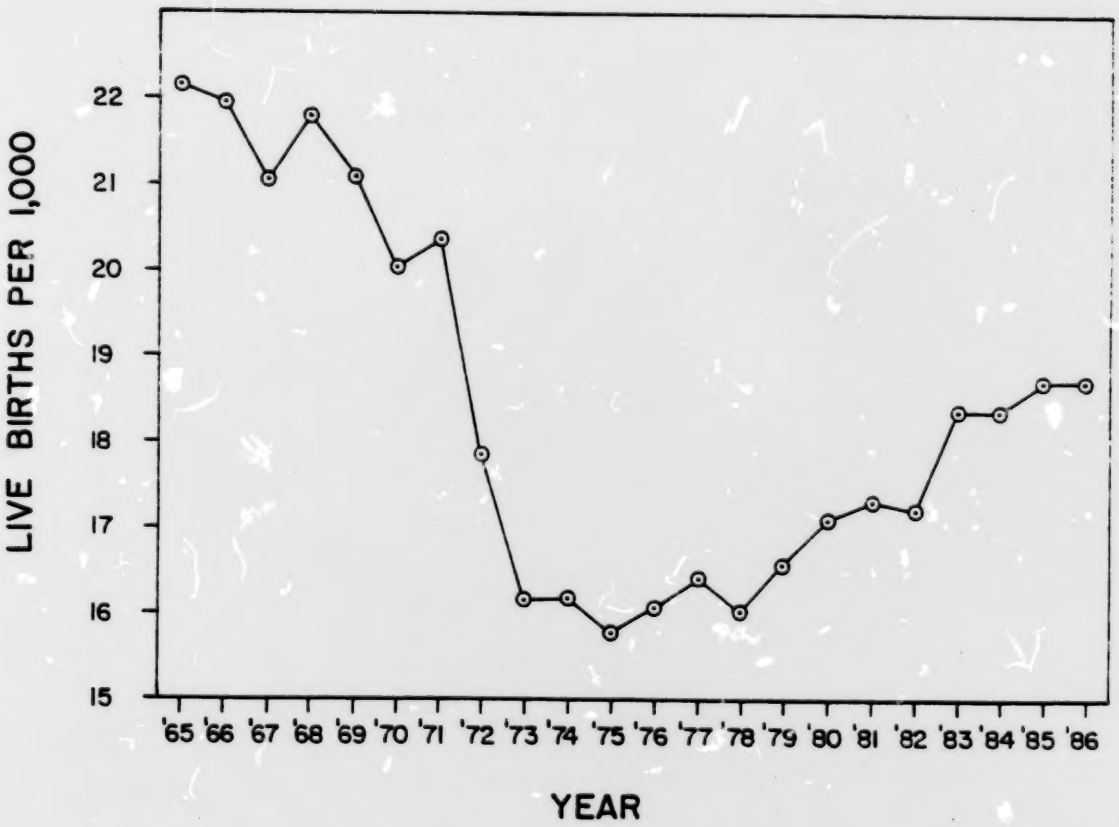
NUMBER OF BIRTHS

FIGURE 3: SASKATOON 1965-1986



BIRTH RATE (PER 1000)

FIGURE 4: SASKATOON 1965-1986



SASKATOON'S INFLATION AND UNEMPLOYMENT RATE

FIGURE 5

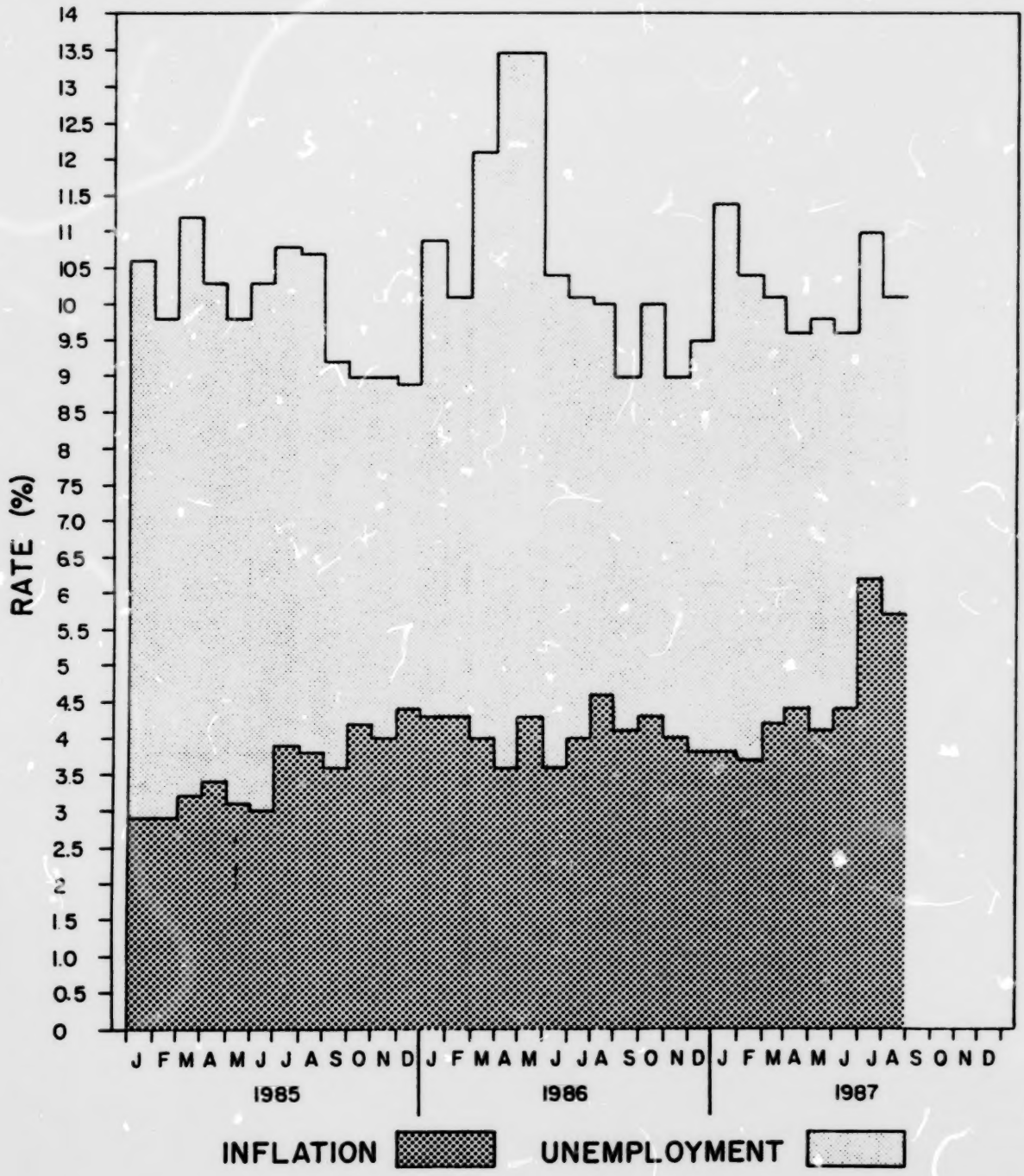


EXHIBIT 6

CITY OF SASKATOON

STATISTICS - 10-YEAR PERIOD

			% Increase Over 10 Years
Population	1987	182,216	
	1977	138,376	32%
Total Personal Income	1986	$2,996,998,000	
	1976	$ 943,264,000	218%
Trading Area Population	1987	554,500	
	1977	445,300	25%
Trading Area Income	1986	$8,108,154,000	
	1976	$3,104,081,000	161%
Construction	1986	$ 260,450,400	
	1976	$ 132,100,000	97%
Total Net Business Assessment	1987	$ 54,857,331	
	1977	$ 26,386,078	108%
Retail Trade	1986	$1,363,825,000	
	1976	$ 501,851,000	172%
Industrial Plants	1987	345	
	1977	210	64%
Manufacturing Value	1986	$ 766,222,000	
	1976	$ 369,465,000	107%

EXHIBIT 7

AVERAGE WEEKLY EARNINGS IN SASKATOON AND CANADA FOR ALL EMPLOYEES BY INDUSTRY

	SASKATOON		CANADA	
INDUSTRY	**MAY 1986**	**MAY 1987**	**MAY 1986**	**MAY 1987**
Manufacturing	$485.65	$505.28	$501.01	$520.51
Transporation, Communication and Other Utilities	503.87	505.20	555.18	574.46
Trade	342.63	331.91	320.02	325.10
Finance, Insurance and Real Estate	386.49	433.26	453.04	485.67
Commercial Business and Personal Service	370.05	356.37	363.61	365.53
Industrial Aggregate	**403.66**	**403.34**	**427.58**	**440.24**

Source: **Statistics Canada**
Catalogue 72-002

Government of Saskatchewan
Monthly Statistical Reveiw

EXHIBIT 8

SASKATOON BUSINESS LICENSE STATISTICS

CODE	AGRICULTURAL AND MINING INDUSTRIES	1987
011	Feed Lots	1
021	Livestock and Animal Specialties Services	21
022	Agricultural Crops Services	2
061	Mines	2
091	Crude Petroleum & Natural Gas Services	2
092	Mining Services	1
		29
	MANUFACTURING INDUSTRIES	
101	Meat and Poultry Products	7
102	Fish Products	1
104	Dairy Products	6
105	Flour, Prepared Cereal Food and Feed	12
106	Vegetable Oil Mills	1
107	Bakery Products	3
108	Sugar Confectionery Industry	1
109	Other Food Products	3
111	Soft Drink Industry	11
113	Brewery Products Industry	2
161	Foamed and Plastic Products	2
162	Plastic Pipe Industry	1
171	Leather and Allied Products	5
193	Canvas and Related Products	2
249	Clothing and Apparel Industries	5
251	Planing and Shingle Mill Products	4
254	Sash, Door and Other Millwork	32
256	Wooden Box and Pallet Industry	3
258	Coffin and Casket Industries	2
259	Other Wood Industries	1
264	Office Furniture Industry	1
269	Other Furniture and Fixture Industry	3
271	Pulp and Paper Industries	1
281	Commercial Printing Industries	46
282	Platemaking, Typesetting and Bindery Industries	4
283	Publishing Industries	2
284	Combined Publishings & Printing Industries	7
291	Primary Steel Industries	3
301	Power Boiler Industry	1
302	Fabricated Structural Metal Products	10
303	Ornamental Metal Products	8
304	Stamped, Pressed and Coated Metal Products	7
305	Wire Products	3
306	Hardware, Tool and Cutlery Industries	2
308	Machine Shop Industry	8
309	Other Metal Fabricating Industries	13
311	Agricultural Implement Industry	4
319	Machinery and Equipment Industries	13

CODE		1987
321	Aircraft Parts Industry	1
325	Motor Vehicle Parts & Accessories	11
328	Boatbuilding & Repair Industries	4
331	Small Electrical Appliance Industry	1
333	Electrical Lighting Industries	1
335	Communication, Other Electric Equipment Industries	18
336	Office, Store and Business Machine Industry	2
354	Concrete Products Industries	14
355	Ready-Mix concrete	4
356	Glass Products Industry	1
359	Other Nor.-Metallic Mineral Products Industries	3
361	Refined Petroleum Products	4
369	Other Petroleum Products	5
371	Industrial Chemicals	4
376	Soap and Cleaning Compounds Industry	2
379	Other Chemical Products	8
391	Scientific and Professional Equipment Industries	5
397	Sign and Display Industry	5
399	Other Manufactured Products Industries	11
		345

CONSTRUCTION INDUSTRIES

401	Residential Building and Development	121
402	Non-Residential Building & Development	26
411	Industrial (Other than Buildings)	1
412	Highway and Heavy Construction	2
421	Site Work	32
422	Structural and Related Work	8
423	Exterior Close-In Work	31
424	Plumbing, Heating and Air Conditioning	43
425	Mechanical Specialty Work	10
426	Electrical Work	22
427	Interior and Finishing Work	42
429	Other Trade Work	10
441	Project Management Construction	3
449	Other Services Incidental to Construction	4
		355

TRANSPORTATION AND STORAGE INDUSTRIES

451	Air Transport	12
452	Service Industries Incidental to Air Transport	10
453	Railway Transport and Related Service Industries	17
456	Truck Transport Industries	105
457	Public Passenger Transit Systems Industries	6

CODE		1987
471	Grain Elevator Industry	6
479	Other Storage and Warehousing Industries	16
		172

COMMUNITY AND OTHER UTILITY INDUSTRIES

481	Telecommunication Broadcasting Industries	8
482	Telecommunication Carriers	1
483	Other Telecommunication	1
484	Postal Courier Service	14
499	Other Utility Industries	2
		26

WHOLESALE TRADE

501	Farm Products	11
511	Petroleum Products	10
521	Food	49
522	Beverages	1
523	Drugs and Toilet Preparation	8
524	Tobacco Products	2
531	Apparrel	5
532	Dry Goods	9
541	Electrical and Electronic Household Appliances & Parts	7
543	Household Furnishings	5
551	Motor Vehicles, Wholesale	4
552	Motor Vehicle Parts & Accessories	24
561	Metal Products	21
562	Hardware and Plumbing, Heating and A/C wholesale	44
563	Lumber and Building Materials	50
571	Farm Machinery, Equipment and Supplies	14
572	Construction and Mining Machinery Equipment	14
573	Industrial Machinery Equipment	6
574	Electrical and Electronic Machinery Equipment	17
579	Other Machinery, Equipment & Supplies	28
591	Waste Materials, Wholesale	6
592	Paper Products	7
593	Agricultural Supplies	9
594	Toys and Sporting Goods	11
595	Photographic and Musical Equipment & Supplies	2
596	Jewellery and Watches	1
597	Industrial and Household Chemicals	2
598	General Merchandise	2
599	Other Products, Wholesale	13
		382

CODE	RETAIL TRADE INDUSTRIES	1987
601	Food Stores	183
603	Prescription Drugs and Patent Medicine stores	53
611	Shoe Stores	46
612	Men's Clothing Stores	34
613	Women's Clothing Stores	115
614	Clothing Stores	54
615	Fabric and Yarn Stores	17
621	Household Furniture Stores	57
622	Appliances, Television, Radio	71
623	Household Furnishings stores	37
630	Automobile Dealers (New)	33
631	Automobile Dealers (used)	25
632	Motor Homes, Boats and Other Recreational Vehicle Dealers	17
633	Service Stations	99
634	Automotive Parts	62
635	Motor Vehicle Repair Shop	163
639	Other Motor Vehicle Services	33
641	General Merchandise Stores	30
642	Retail Lumber and Building Supplies	25
651	Book and Stationery Stores	38
652	Florists, Lawn and Garden Centres	40
653	Hardware	45
654	Sporting Goods Stores	39
655	Musical Instrument Stores	32
656	Jewellery Stores	48
657	Camera and Photographic Supply Stores	28
658	Toy and Hobby Stores	67
659	Other Retail Stores	181
692	Direct Sellers	5
		1,677

	FINANCE AND INSURANCE INDUSTRIES	
702	Chartered Banks	63
703	Trust Companies	19
705	Credit Unions	18
709	Other Deposit Accepting Intermediaries	2
711	Consumer Loan Companies	6
712	Business Financing Companies	7
721	Portfolio Investment Intermediaries	15
722	Mortgage Companies	4
729	Other Investment Intermediaries	19
731	Life Insurers	32
733	Property and Casualty Insurers	30
741	Security Brokers and Dealers	10
742	Mortgage Brokers	1
749	Other Financial Intermediaries	3
		229

CODE	REAL ESTATE AND INSURANCE AGENT INDUSTRIES	1987
751	Real Estate Operators (Land and Buildings)	46
759	Other Real Estate Operations	4
761	Insurance, Real Estate Agencies and Appraisers	75
		125

	BUSINESS SERVICE INDUSTRIES	
771	Employment Agencies	8
772	Computer and Related Services	50
773	Accounting and Bookkeeping Services	68
774	Advertising Services	54
775	Architectural, Engineering and Technical Services	127
776	Offices of Lawyers and Notaries	78
777	Management Consulting Services	18
779	Other Business Services	97
		500

	EDUCATIONAL SERVICES INDUSTRIES	
852	Post Secondary Non-University Education	9
859	Other Educational Services	1
		10

	HEALTH AND SOCIAL SERVICES	
862	Boarding Care Homes	27
863	Non-Institutional Health Services	2
865	Offices of Physicians, Surgeons and Dentists	166
866	Offices of Other Health Practitioners	52
867	Offices of Social Services Practitioners	13
868	Medical and Other Health Laboratories	26
		286

	ACCOMMODATION, FOOD AND BEVERAGE SERVICES	
911	Hotels and Motels	34
913	Camping Grounds and Travel Trailer Parks	1
921	Restaurants and Take-Out Food Services	364
922	Taverns and Night Clubs	7
		406

CODE	OTHER SERVICE INDUSTRIES	1987
961	Audio and Video Distribution	31
962	Theatres	7
963	Other Theatrical and Staged Entertainment Services	2
965	Sports and Recreation Clubs	20
966	Gambling Operations (Bingo)	8
969	Other Amusement and Recreational Services	28
971	Barber and Beauty Shop	193
972	Laundries and Cleaners	50
973	Funeral Services	6
979	Other Personal Services	50
991	Machinery and Equipment Rental	19
992	Auto and Truck Rental and Leasing	21
993	Photographers	22
994	Other Repair Services	24
995	Services to Buildings	29
996	Travel Services	29
998	Parking Lots and Garage	76
999	Other Services	8
		623

BUSINESSES ON ASSESSMENT ROLL JANUARY 1ST

1971 - 2,737	1981 - 4,367
1972 - 2,828	1982 - 4,562
1973 - 2,854	1983 - 4,664
1974 - 3,206	1984 - 4,686
1975 - 3,288	1985 - 4,932
1976 - 3,405	1986 - 5,170
1977 - 3,490	1987 - 5,207
1978 - 3,675	
1979 - 3,846	
1980 - 3,985	